

**Key Information for Shareholders  
about the Extraordinary General Meeting of  
J.W. Construction Holding S.A.**

**Date:** 26 November 2008

**Time:** 12:00 noon

**Venue:** The Company's registered office in Ząbki, at ul. Radzyńska 326 (you can get there from the Warsaw city centre via ul. Radzyńska or Trasa Toruńska; the office is located opposite the M1 Shopping Centre)

**Agenda:**

1. Opening of the Extraordinary General Meeting
2. Election of the Chairman of the Extraordinary General Meeting
3. Declaration that the Extraordinary General Meeting has been convened properly and is capable of adopting resolutions
4. Adoption of the agenda of the Extraordinary General Meeting
5. Presentation of the key merger plan elements in accordance with Article 505.4. of the Code of Commercial Companies
6. Adoption of the resolution to approve the merger of the Company and a company under the name of Przedsiębiorstwo Turystyczne "CZARNY POTOK" S.A., with its seat in Krynica, Poland
7. Closing of the Extraordinary General Meeting

**Date of announcement in Monitor Sądowy i Gospodarczy** (*Court and Economic Journal*, MSiG): 30 October 2008; MSiG No. 213/2008, item 13813

**Date of the current report:** 3 November 2008; Report No. 88/2008

**Deadline for submission of certificates of deposit:** 19 November 2008

**Place for submission of certificates of deposit:** Ząbki, ul. Radzyńska 326, Room 607

Power of attorney requirements: (as per the General Meeting Rules) powers of attorney should be granted in writing and signed by authorised representatives; powers of attorney prepared in foreign languages should be accompanied by a court-approved translation thereof.

Evidence of satisfying the condition is required for conditional powers of attorney.

For corporate entities: duplicate copies of valid entries in relevant registers, indicating those authorised to represent the given entity; for foreign entities, accompanied by a court-approved translation thereof.

**Opening hours for submitting documents:** Monday: 9 am to 5 pm; Tuesday to Friday: 8 am to 4 pm.